

MAGHREB STEEL

ETATS FINANCIERS CONSOLIDES AU 31 DÉCEMBRE 2012

BILAN ACTIF

Table of the Consolidated Balance Sheet (Actif) showing assets as of December 31, 2012 and 2011. Columns include Brut, Amortissements et provisions, Net, and Exercice Précédent.

BILAN PASSIF

Table of the Consolidated Balance Sheet (Passif) showing liabilities and equity as of December 31, 2012 and 2011. Columns include Net, Exercice Précédent, and Exercice Pécédent.

COMPTES DES PRODUITS ET CHARGES (HORS TAXE)

Table of Consolidated Profit and Loss (Hors Taxe) for the period from January 1 to December 31, 2012, compared to the previous period. It details various income and expense categories.

TABLEAU DE VARIATION DES CAPITAUX PROPRES CONSOLIDES (PART DU GROUPE)

Table of Consolidated Equity Variation (Part of the Group) showing the changes in different components of equity from January 1, 2012, to December 31, 2012.

PERIMETRE DE CONSOLIDATION

Table of Consolidation Perimeter showing the percentage of control and interest for Maghreb Steel SA, IMABRIQ, and Atlas cit.

RAPPORT DES COMMISSAIRES AUX COMPTES SUR LES ETATS FINANCIERS CONSOLIDES DU 1ER JANVIER AU 31 DECEMBRE 2012

Professional report from KPMG and AD ASSOCIÉS regarding the consolidated financial statements of Maghreb Steel SA for the period from January 1 to December 31, 2012.

TABLEAU DES FLUX DE TRESORERIE

Table of Consolidated Cash Flows showing the movement of cash and equivalents for the period from January 1 to December 31, 2012, and the previous period.